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**LONG-TERM DEBT ISSUED BY THE SCHOOL DISTRICT OF  
FORT ATKINSON AND OUTSTANDING ON JUNE 30, 2012**

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<b>Facility Referendum 5/96, Refunding</b>		<b>1/15/2004</b>
Maturity		4/1/2016
Rate		2.00-3.75%
Loan Amount		\$7,705,000
Retired to Date		\$4,840,000
<b>Balance Outstanding</b>		<b>\$2,865,000</b>
<b>HVAC Referendum 4/06, Refunding</b>		<b>2/1/2007</b>
Maturity		4/1/2021
Rate		4.00-4.15%
Loan Amount		\$9,350,000
Retired to Date		\$130,000
<b>Balance Outstanding</b>		<b>\$9,220,000</b>
<b>HVAC Referendum 4/06</b>		<b>4/4/2007</b>
Maturity		4/1/2017
Rate		4.00-4.25%
Loan Amount		\$1,340,000
Retired to Date		\$635,000
<b>Balance Outstanding</b>		<b>\$705,000</b>
<b>Facility Referendum 5/96, Refunding</b>		<b>1/4/2008</b>
Maturity		4/1/2016
Rate		4.00%
Loan Amount		\$8,645,000
Retired to Date		\$4,045,000
<b>Balance Outstanding</b>		<b>\$4,600,000</b>
<b>TOTAL OUTSTANDING OBLIGATIONS</b>		<b>\$17,390,000</b>

The total equalized value of all property in the District as certified by the state in May, 2012 was \$1,406,310,077. The District's indebtedness limitation is 10% of the total value, or \$140,631,007.

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**SCHOOL DISTRICT OF FORT ATKINSON  
EMPLOYEE BENEFIT TRUST REPORT FOR 7/1/11 - 6/30/12**

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<b>Market Value as of 7/1/11</b>	<b>\$154,531.65</b>
Contributions to Trust	\$1,041,528.00
Income	1,906.68
Gains / Losses	0.00
Market Appreciation	512.13
Accrued Income	37.86
Payments from Trust	-991,930.06
Expenses	0.00
<b>Market Value as of 6/30/12</b>	<b>\$206,586.26</b>

Total District Contributions Since Inception (06/2007) \$198,387.24  
Investment Manager: Marshall & Ilsley Trust Company, N.A.